

GOLDEN ANGELS ADVISORS

This application for membership in Golden Angels Advisors is being provided based on your expressed interest. Please read it carefully, it consists of the following parts:

Section I - Basic information on how the organization operates and the membership benefits.

Section II - The member code of conduct. **Please complete the signature portion on page 2.**

Section III - The member questionnaire on page 3 inquires about preferred methods of contact, an address for documents should they need to be mailed to you and your experience and interests.

Return your signed forms and a check made payable to GAI LLC to:

Golden Angels Advisors

Attn: Sean Mannion

250 N Sunnyslope Road, Ste. 245

Brookfield, WI 53005.

Golden Angels Advisors Application

SECTION I: General Information

Golden Angels Advisors

The mission of the Golden Angel Advisors (GAA) is to build a community of early to mid career professionals with an interest in startups and investing that complement and extend the expertise of the Golden Angel Investors (GAI) network. GAA will engage with GAI to screen, evaluate and mentor startups. It's an opportunity to help develop the next generation of investors and advisors, as well as to introduce members to many entrepreneurs.

Golden Angels Advisors (GAA) facilitates the introduction of entrepreneurs to the Golden Angels Investors (GAI), aids in screening potential portfolio companies, and educates its members on the subject of angel investing.

There are three types of meetings that GAA members are invited to attend:

1. GAA Meetings - These meetings involve networking, guest speakers and learning opportunities. Topics will be determined by the membership.
2. GAI Deal Screen Meetings - GAI maintains two deal screening committees that meet once a month at a time selected by the GAI member-chair. The deal screening groups review business plans, meet with entrepreneurs and decide which ones to recommend for presentation to the entire group.
3. GAI Quarterly Meetings - The agenda at these dinner and pitch meetings typically consists of time to network, time for entrepreneurs to present their plan, engage in a discussion with members, and for members to have members-only discussion time to consider the business(es) being presented. Attendance to these is on a first come first serve basis.

Benefits of Membership in GAA

- Gain knowledge of the angel investment process;
- Strengthen your network of connections – both GAA and GAI;
- Learn through educational programs in angel investing;
- Meet entrepreneurs and learn about their companies;
- Opportunity to participate as an active member of deal screening and diligence committees;
- Opportunity to coach entrepreneurs who have either submitted applications or presented to the group in which you and they see a good fit;
- GAA networking events with portfolio company updates and/or other presenters, with the membership driving the planning of those events;
- Open opportunities to attend and participate in our existing screening committees in Health Care and Technology;
- Attending GAI all member events to see and participate in the process firsthand.

SECTION II: Member Code of Conduct and Application forms

To join Golden Angels Advisors an applicant must:

1. Be referred by a current member of Golden Angels Advisors;
2. Agree to abide by the terms and conditions of this Membership Agreement and Code of Conduct and pay the annual dues, set from time to time by the board of managers. As of January 1, 2016 the annual fee determined by the board of managers is \$250. This annual fee currently covers all regular meeting expenses, not including GAI quarterly meetings.

Applications are reviewed and approved by the board of managers. The GAA board of managers will determine at its sole discretion the eligibility of any entity to join as a member of the organization. Membership fee is non-refundable in the event membership is revoked or terminated by the GAA board of managers.

Member Code of Conduct □

1. I will conduct myself in a professional manner at all times. □
2. I will respect the privacy of other members and will not contact members in bulk nor □provide their name to any third party without their permission. □
3. I will keep membership and deal flow information confidential and will not disclose deal opportunities to third parties who may have a conflicting interest in such deals.
4. I understand and recognize that GAI activities are focused on investment pursuits and □will not personally charge a startup business a fee for access or introduction to any angel group, angel fund or any activity of the GAI. □
5. I will disclose to the GAI Director and GAA Board of Managers any relationship I have or may have with a presenting company, including any personal gain I may receive from the company. I likewise will not solicit any presenting company for opportunities for myself without making prior notification to the GAI Director and GAA Board of Managers.
6. I acknowledge that dues, fees and expenses billed to me represent cash flow management for the organization and will pay all within 30 days of receipt. I acknowledge that the organization will charge a fee for member meeting reservations (for events at which the organization incurs a per-head fee such as the GAI Quarterly Meetings) I make but do not cancel prior to 48 hours of the event.

I acknowledge and agree to the terms and conditions of membership set forth above.

Referring Member Name (please print): _____

Applicant Name(please print): _____

Applicant Signature: _____

Date: _____

SECTION III: Member Questionnaire

Name:	Referring Member:
Preferred Phone # <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell	Preferred Email <input type="checkbox"/> Personal <input type="checkbox"/> Work
Preferred Mailing Address - Street, City, State, ZIP <input type="checkbox"/> Home <input type="checkbox"/> Work	

Company:	Title:
In what industry(s) do you have professional experience? (check all that apply): <input type="checkbox"/> Health care <input type="checkbox"/> Environment <input type="checkbox"/> Biotechnology <input type="checkbox"/> Telecommunications <input type="checkbox"/> Business/Financial <input type="checkbox"/> E-Commerce <input type="checkbox"/> Media <input type="checkbox"/> Energy <input type="checkbox"/> Industrial <input type="checkbox"/> Manufacturing <input type="checkbox"/> Software <input type="checkbox"/> Consumer Products <input type="checkbox"/> Agriculture <input type="checkbox"/> Hardware <input type="checkbox"/> Semiconductor <input type="checkbox"/> Other: _____	
What business skills/expertise do you have? (check all that apply) <input type="checkbox"/> Senior management <input type="checkbox"/> Board member <input type="checkbox"/> Operations <input type="checkbox"/> Marketing <input type="checkbox"/> Sales <input type="checkbox"/> Research and development <input type="checkbox"/> Finance <input type="checkbox"/> Strategic planning <input type="checkbox"/> Business plan development <input type="checkbox"/> Employee benefits <input type="checkbox"/> Legal <input type="checkbox"/> Public relations <input type="checkbox"/> Infrastructure <input type="checkbox"/> Accounting	
Why would you like to become a member of GAA? 	

Please provide a brief biography or LinkedIn page link that will help members get to know you and your background.

You will be added to our email list and we will create a directory of members, for members, with the contact (phone and email) and job information provided above.

We will also create a GAA LinkedIn group that we invite you to join.